

Company Name: Sompo Japan Nipponkoa Holdings, Inc.  
 Representative: Kengo Sakurada, President  
 (Securities Code: 8630, TSE 1<sup>st</sup> Section)

### Revision of Forecasts of Consolidated Financial Results for the Fiscal Year ending March 31, 2015

Sompo Japan Nipponkoa Holdings, Inc. (the “SJNK”) revises forecasts of consolidated financial results for the fiscal year ending March 31, 2015 disclosed on May 20, 2014.

1. Revised forecasts of consolidated financial results for the fiscal year ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(Billions of yen)

	Ordinary profit	Net income	Net income per share
Previous forecasts (A)	152.0	33.0	80.23 yen
Revised forecasts (B)	172.0	45.0	110.00 yen
Net change (B-A)	20.0	12.0	
Rate of change (%)	13.2	36.4	
(Reference) Results for the previous fiscal year	112.3	44.1	106.98 yen

2. Main reasons for the revision

The forecasts regarding ordinary profit and net income for the fiscal year ending March 31, 2015 are revised upward, due mainly to expectation that the result of investment income and expenses of Sompo Japan Nipponkoa Insurance Inc., the subsidiaries of SJNK, would be better than those of the previous forecasts in the light of recent stock prices and exchange rates, etc.

(Reference) Revised forecasts of non-consolidated financial results for the fiscal year ending March 31, 2015

Sompo Japan Nipponkoa Insurance Inc.

(Billions of yen)

	Net premiums written	Ordinary profit	Net income
Previous forecasts (A)	2,174.1	144.0	33.7
Revised forecasts (B)	2,183.5	162.6	42.8
Net change (B-A)	9.4	18.5	9.0
Rate of change (%)	0.4	12.9	26.9
Results for the previous fiscal year	2,082.1	117.7	49.5

Notes)

1. As for the amount of “Sompo Japan Nipponkoa Insurance Inc.”, the results for the previous fiscal year represent the combined results of Sompo Japan Insurance Co., Ltd. and NIPPONKOA Insurance Company, Limited. In addition, the forecasts represent the amounts, which include the result of NIPPONKOA Insurance Company, Limited for the five months ended August 31, 2014, corresponding to the combined results for the previous fiscal year.
2. The above forecasts are prepared based on information available as of the date of this release. Accordingly, actual results may differ materially from projections depending on various factors.



SOMPO HOLDINGS is the brand name of Sompo Japan Nipponkoa Holdings, Inc. and our Group.