

[English translation]

2 May 2014

Corporate Name: NKSJ Holdings, Inc.
Representative: Kengo Sakurada, President
(Stock Code: 8630, TSE 1st Section)

Completion of the Acquisition of Canopus Group Limited

On 1 May 2014 Sompo Japan Insurance Inc. (“Sompo Japan”), our 100% owned subsidiary, completed the acquisition of all the share capital of Canopus Group Limited (“Canopus”), a transaction which we announced on 18 December 2013. Sompo Japan paid approximately GBP 557 million (JPY 95,200 million*) as an instalment of the purchase price for the shares: the total purchase price will be finalised after adjusting for Canopus’ net tangible assets as of 31 December 2013.

- on the basis of an exchange rate of 1GBP=JPY 171

Upon the merger of Sompo Japan and NIPPONKOA Insurance Company, Limited (“Nipponkoa”) in September 2014, NKSJ Holdings, Inc. will, with a view to accelerating growth of the Group based on a strengthened brand, change the Group’s name to the Sompo Japan Nipponkoa Group and change its name to Sompo Japan Nipponkoa Holdings Inc..

* The merger between Sompo Japan and Nipponkoa is subject to approval by the relevant authorities.