

Stockholders / Investors

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Solutions for Environmental Issues

Promoting SRI funds

Products & Service

Sompo Japan Nipponkoa Asset Management offers a socially responsible investment (SRI) fund to meet the needs of individual and institutional investors. The Sompo Japan Green Open fund, launched in September 1999, invests in companies that are proactive on the environment. It has grown to become one of the largest publicly offered SRI funds in Japan, with a net asset balance of 27.3 billion yen (as of April 30, 2018). Promoting investment in environmentally responsible companies is thought to give investors an indirect way to use their capital for environmental conservation. The fund also aims to promote environmental communication by conveying environmental information to investors, and facilitating feedback to the invested companies via surveys on their environmental management performance. It also offers SRI funds that invest in companies that have been rated highly on ESG (Environment, Social and Governance) performance.



Promoting CSR Communication and ESG Awareness through SRI Funds

Products & Service

Sompo Japan Nipponkoa Asset Management works on CSR communications through its activities relating to SRI funds. With regard to the “Sompo Japan Green Open” fund, the company surveys approximately 800 companies each year to evaluate their environmental management performance and after analyzing the results, it provides the respondents with feedback. Furthermore, the fund’s monthly performance report for investors introduces companies’ environmental efforts, while the quarterly newsletter includes the latest environmental trends and updates. In addition, the company issues specialized report summarizing environmental activities of the all incorporated companies annually.

As described above, the company works to provide environmental information as well as investment performance to Sompo Japan Green Open’s investors and corporate stakeholders.

Further, the company provides the information services to the targeted companies in "SNAM Japan ESG Investment Fund". The information contains ESG evaluation generated by the cooperation with Sompo Risk Management & Health Care Inc. The companies also refer other information such as "Evaluated Average" which helps to enhance their environmental policy.

The company also makes similar efforts regarding its other SRI funds. The monthly operation report of "mirai no chikara" introduces efforts towards environment, society, and governance of incorporated stocks, and offers environmental comments at the monthly operation report of "Sompo Japan Eco Open".

The company will continue to promote dialogues with investors and corporations to enhance understandings of responsible investment and more active implementation of CSR financing.



SRI fund News / Sompo Japan SRI Open's monthly investment report

Analysis of Social Responsibility and the Environmental Soundness of Companies

Products & Service

Sompo Risk Management & Health Care carries out corporate management analysis of a level of contribution to building a sustainable society for the investment decision among SRI funds provided by Sompo Japan Nipponkoa Asset Management.

Sompo Risk Management & Health Care asked cooperation for its web questionnaire to listed and environmental advanced companies which issue sustainability reports, obtain ISO 14001 or operate an environmental management system equivalent to ISO 14001.

Based on the collected data and disclosed information provided by these companies through dialogs, Sompo Risk Management & Health Care evaluates their environmental management.

In addition, Sompo Risk Management & Health Care provides analytical materials such as the results of the questionnaire survey and the competitive level within the industry to enhance and promote environmental management.

Also environmental related information is provided to investors. With the monthly reports of the SRI funds, “Sompo Japan Green Open” introduces efforts on environmental contributions of the companies whose stocks are included in the fund and also issues the latest news on the environment information four times a year.

Through the analysis, dialogues and engagement with companies and investors, Sompo Risk Management & Health Care is going to continuously promote corporate social responsibility and environmental initiatives.

Japan’s Stewardship Code

Partnerships

Sompo Japan Nipponkoa and Sompo Japan Nipponkoa Asset Management declared their endorsement of the Stewardship Code in Japan, called the Principles for Responsible Institutional Investors, and have disclosed detailed policies on their official websites.

The each code calls on institutional investors to enhance the corporate value and support the sustainable growth of investee companies.

They engage in dialogue with investee companies based on a clear understanding of the significance and importance of this initiative.

- ▶ [Policy on Japan’s Stewardship Code, Sompo Japan Nipponkoa Insurance Inc. \(In Japanese\)](#) 
- ▶ [Policy on Japan’s Stewardship Code, Sompo Japan Nipponkoa Asset Management Co., Ltd. \(In Japanese\)](#) 

Contributing Community through Business

Global Business Expansion

Partnerships

Our Group pursues fair profits and pays the appropriate taxes.

Fullfilling our social responsibility through paying the appropriate taxes.

We will respect the position of all stakeholders and strive to fulfill our social responsibility as a company by achieving the appropriate tax burden under the tax laws applied to countries and regions where our business activities are developed.

We boast a global business network encompassing 211 cities in 32 countries and regions, including Europe, the Middle East, North America, Central and South America, Asia, Oceania and Africa. Our employees are engaged in insurance underwriting, claim handling, risk engineering and other services. In addition to by our organic growth we aim at sustainable development and improvement of values for shareholders by the disciplined investments.

